

FOR IMMEDIATE RELEASE

TDC Life Strengthens Market Position with Acquisition of Sterling Resources

This strategic acquisition emphasizes our client-first approach in providing deep expertise in life insurance solutions.

Maumee, Ohio, June 26, 2024 – TDC Life is pleased to announce the acquisition of Sterling Resources, a premier boutique life insurance broker based in Hingham, MA. This strategic union combines the expertise and strengths of two highly respected firms, each with a rich history and over 100 years of combined experience handling complex and sophisticated life insurance scenarios for affluent individuals and families.

TDC Life is renowned for its expertise in finding tailored solutions for the most comprehensive and challenging life insurance needs, with access to every market and deep relationships. Likewise, Sterling specializes in securing multi-generational family wealth through life insurance strategies like PPLI, cultivating international relationships, and working with clients to ensure lasting legacies of financial security.

“We are thrilled to welcome Sterling Resources into the TDC Life family,” Tyler Horning, Principal at TDC Life, said. “This acquisition embodies our commitment to providing unparalleled service to estate advisors and their clients. By joining forces, we are better positioned with our combined strengths to serve more individuals and families, upholding the high standards and values that have defined both our firms for decades.”

Together, TDC Life and Sterling Resources enhance their capacity to provide top-tier, personalized service and comprehensive solutions for the most intricate life insurance needs. Both firms work closely with estate advisors to deliver client-centric service, long-term relationships, and expert advice, ensuring the protection and security of their clients' financial security for generations.

About TDC Life:

With a legacy dating back to 1958, TDC Life is a leading independent broker of high-end life insurance. Our sophisticated wealth transfer solutions are tailored to the unique and complex needs of affluent families and their advisors. We're redefining the life insurance experience by doing what's right, what's needed, and what's best for our clients as their trusted partners for life. www.tdclife.com

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