



Since 1958, TDC Life has focused on providing comprehensive life insurance solutions to successful individuals, families, and businesses. We do this through a systematic process of evaluating, constructing, and servicing customized life insurance portfolios through sophisticated wealth transfer strategies and life insurance designs. So what sets us apart?



## EXPERIENCE

TDC Life has built a unique understanding of complex estate planning and wealth preservation strategies since our founding in 1958.

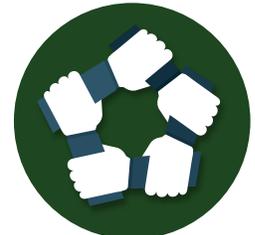
Today, TDC Life operates on a national platform, currently servicing over \$7 Billion in Life insurance death benefit to a clientele that includes A-List professional athletes and entertainers, billionaires, entrepreneurs, executives, and ultra high net worth families. The more complex your client's case, the more we can help!



## PHILOSOPHY

At TDC Life, we represent your client, not the insurance company. We provide independent access to all major life insurance carriers and leverage these relationships to secure the best possible underwriting and pricing for our clients, maximizing a policy's internal rate of return.

We treat your client's life insurance as a real financial instrument and actively manage this asset through ongoing analysis designed to help ensure a long-term focus.



## SERVICE

We take great pride in the enduring relationships we've built with our valued clients and their advisors over the years. We work hard to earn their trust in hopes of establishing a lifelong relationship.

Our dedicated service team provide ongoing portfolio management and policy service through our annual review process and trustee support. Such management is critical to ensuring the client's insurance plays its desired role in the overall estate plan.



## CLIENT SOLUTIONS

- \$100M+ Life Insurance Portfolios
- Buy/Sell Disability
- Efficient Platform for Less Significant Risk
- High Limit Disability Insurance for Executives, Key People, and Athletes & Entertainers
- No Exam Options
- International Coverage
- Guaranteed Issue (no underwriting) Group Plans, \$4M+ in death benefit
- Negotiated Underwriting
- Private Placement
- Bind \$50M+ in Life Insurance in 24 Hours
- Key Person Disability
- Captives
- Supplement Retirement Income for Executives, Key People, and Athletes & Entertainers
- Annuity Rescues
- Life Settlements

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